



**higher education  
& training**

Department:  
Higher Education and Training  
**REPUBLIC OF SOUTH AFRICA**

# **MARKING GUIDELINE**

**NATIONAL CERTIFICATE**

**APRIL EXAMINATION**

**FITTING AND MACHINING THEORY N2**

**30 MARCH 2016**

**This marking guideline consists of 9 pages.**

**SECTION A****QUESTION 1: OCCUPATIONAL SAFETY**

- 1.1
- Must be strong and long lasting
  - Must not interfere with the operation of the machine
  - Must be easy to repair
  - Must be corrosion and fire resistant
  - Must provide maximum protection
  - Must not block access to other areas
  - Must block access to danger zones during operation
  - Must be free from hazards such as splinters and pinch points
  - Should be a permanent part of the machine
  - Effective operation of the machine should not be affected by the guard
- (Any 5 x 1) **[5]**

OR

- 1.2
- 1.2.1 Area to be sufficiently illuminated so that moving parts can be clearly seen.
- 1.2.2 No light or lamp is allowed inside a mine unless the director general of mines approves it.
- 1.2.3 Safety valves must be tested regularly to ensure opening at authorised gauge pressure.
- 1.2.4 No cables to be placed or suspended in an unprotected manner. They must be laid in such a way that damage is avoided.
- 1.2.5 No person is allowed to work in and un-illuminated part of a mine unless they carry a light.
- (5 x 1) **[5]**

**QUESTION 2: COUPLINGS**

- Easier to handle short shafts than long shafts
  - Easier to transport short shafts than long shafts
  - Maintenance is easier on short shafts than on long shafts
  - Cheaper to manufacture short shafts than long shafts
  - Manpower is reduced during maintenance
  - Short shafts do not bend as much as long shafts
- (Any 5 x 1) **[5]**

**QUESTION 3: LIMITS AND FITS**

- 3.1 3.1.1 The hole basis system is used when a shaft is machined within limits to fit a standard existing hole.
- 3.1.2
- Minimum allowance is the smallest distance between the smallest hole size and the largest shaft size.
  - Minimum allowance is the smallest allowable distance between two mating components. (Any 1 x 1)
- 3.1.3 Bilateral tolerance is when the tolerance range is allowed on both sides of the basic size.
- 3.1.4 Transition fit is a fit in which the shaft may be slightly larger or smaller in diameter than the hole and still remain within limits. (4 x 1) (4)
- 3.2 Minimum allowance = smallest hole size – largest shaft size ✓  
 = (30 - 0,015) – (30 - 0,025) ✓  
 = 0,01 mm ✓ (3)  
**[7]**

**QUESTION 4: BEARINGS**

- 4.1
- The operation is quiet
  - Low cost
  - Great rigidity
  - Can be replaced when worn
  - Life is not limited by fatigue
  - Easy to manufacture
- (Any 4 x 1) (4)
- 4.2
- Screw puller
  - Hydraulic puller
  - Puller plates
  - Impact puller
  - Hydraulic press
  - Bearing induction heater
  - Heated oil bath
  - Heating lamps
  - Wheel puller
- (Any 3 x 1) (3)  
**[7]**

**QUESTION 5: LUBRICATION AND VALVES**

- 5.1
- Ball valve
  - Gate valve
  - Globe valve
  - Diaphragm valve
- (Any 2 x 1) (2)
- 5.2 Normally open valves are designed to be opened when in use ✓ whereas a normally closed valve is closed during normal use ✓ (2)
- 5.3
- 5.3.1 Stauffer grease lubricator
  - 5.3.2 Wick-feed lubricator
  - 5.3.3 Hand-operated grease pump
  - 5.3.4 Grease gun
- (4 x 1) (4)  
**[8]**

**QUESTION 6: PACKING, STUFFING BOXES AND JOINTS AND WATER-PIPE SYSTEMS**

- 6.1
- Asbestos
  - Cotton
  - Nylon
  - Rubber
  - Neoprene
  - Teflon
  - Graphite
  - Aluminium
  - Babbit or white metal
  - Cork
- (Any 4 x 1) (4)
- 6.2
- Prevent heat loss as the pipeline carries steam or hot water from one place to another.
  - To prevent condensation or water forming in a steam pipeline
  - To prevent water hammer in steam pipelines
  - For more accurate gauge readings
  - To prevent water entering the machine
- (Any 3 x 1) (3)  
**[7]**

**QUESTION 7: PUMPS**

- 7.1
- Centrifugal pump
  - Reciprocating pump
  - Rotary pump
- (3 x 1) (3)
- 7.2 As water circulates inside the casing a vortex is created at the centre, which causes a vacuum. ✓ This vacuum allows more water to be drawn into the casing. ✓ A centrifugal force causes the water at the outside circumference of the casing to be forced through the delivery outlet. ✓
- (3)  
**[6]**

**QUESTION 8: COMPRESSORS**

- 8.1 Lubricator
- 8.2 Sheave
- 8.3 Piston
- 8.4 Connecting rod
- 8.5 Cotter
- [5]**

**QUESTION 9: V-BELT, CHAIN, GEAR DRIVES AND REDUCTION GEARBOXES**

- 9.1 9.1.1 Chain pitch is the distance from the centre of one pin to the centre of the next pin.
- 9.1.2 The drive sprocket is the sprocket that is attached to the motor from which the driving motion is performed.
- (2 x 1) (2)
- 9.2
- Protect persons working in close proximity to a chain drive, in case of chain breakage.
  - Protect machinery, in case of chain breakage.
  - Houses the lubrication system.
- (Any 2 x 1) (2)
- 9.3
- Always make sure that the V-belt drive has a guard around it
  - Make sure that the machine is switched off when replacing V-belts
  - Never adjust the slack of a V-belt while the machine is in motion
  - Use tensioning pulleys to adjust the slack of the belt
  - Use the correct size V-belt for the pulley and type of drive
  - Keep dirt and oil off the drive to prevent slip
  - Make sure that the pulleys are tightly fitted onto the shafts
  - Ensure that the pulleys are in line with each other
  - Always keep spare V-belts so that broken ones can be replaced immediately.
- (Any 3 x 1) (3)

- 9.4
- Unlike V-belt and chain drives, gear drives are positive drive, that is, no slip is possible ✓
  - Gear drives can be used in confined spaces whereas V-belt and chain drives are used over longer distances ✓
  - Gear drives can deal with higher torque than V-belt and chain drives ✓
  - Gear drives are more durable than V-belt and chain drives (Any 3 x 1) (3)
- [10]

**TOTAL SECTION A: 60**

**SECTION B**

Candidates must answer only TWO questions in this section.

**QUESTION 10: HYDRAULICS AND PNEUMATICS**

- |      |        |   |             |             |
|------|--------|---|-------------|-------------|
| 10.1 | 10.1.1 | Air dryer   |             |             |
|      | 10.1.2 | Filter with manual drain  |             |             |
|      | 10.1.3 | Filter with automatic drain   |             |             |
|      | 10.1.4 | Filter or regulator   |             |             |
|      | 10.1.5 | Single-acting cylinder with spring return   | (5 x 1)     | (5)         |
| 10.2 |        | <ul style="list-style-type: none"> <li>• In hydraulic systems, oil is the working medium ✓ whereas in pneumatics systems, air is the working medium. ✓</li> <li>• In hydraulic systems, the excess oil is returned to the reservoir ✓ whereas in pneumatic systems, the excess air is exhausted to the atmosphere. ✓</li> </ul> | (Any 1 x 2) | (2)         |
| 10.3 |        | <ul style="list-style-type: none"> <li>• Manually</li> <li>• Electrically</li> <li>• By fluid pressure (pilot pressure)</li> </ul>  | (3 x 1)     | (3)         |
| 10.4 | 10.4.1 | Hydraulic motor is a hydraulic source of rotary power, which drives components  |             |             |
|      | 10.4.2 | Tank/Reservoir is a storage container for hydraulic oil which is to be used in the system and acts as return station.   |             |             |
|      | 10.4.3 | Pressure-relief valve regulates the system pressure, keeping it at a fixed pressure for end use.  | (3 x 1)     | (3)         |
| 10.5 |        | <ul style="list-style-type: none"> <li>• Controls energy flow</li> <li>• Opens or closes the path of flow</li> <li>• Directs the flow</li> <li>• Regulates the flow</li> </ul>  | (Any 2 x 1) | (2)         |
| 10.6 | 10.6.1 | Pump  |             |             |
|      | 10.6.2 | Single-acting cylinder  |             |             |
|      | 10.6.3 | Check valve   |             |             |
|      | 10.6.4 | 4/3 way directional control valve   |             |             |
|      | 10.6.5 | Tank/Reservoir  | (5 x 1)     | (5)         |
|      |        |   |             | <b>[20]</b> |

**QUESTION 11: CENTRE LATHES**

- 11.1 11.1.1 The fixed cone holds the work in position ✓ while the sliding cone can be tightened onto the workpiece by means of a fastening nut on the back end. ✓
- 11.1.2 A split tapered bush fits over a tapered shaft. ✓ By driving the shaft into the bush, the bush opens up to accommodate workpieces of various hole sizes. ✓ (2 x 2) (4)
- 11.2 11.2.1
- Time saving
  - Concentricity is guaranteed
  - Simplicity of operation and calculations
  - Internal and external tapers can be turned
  - Short tapers can be turned to any angle (Any 2 x 1) (2)
- 11.2.2
- The length of the taper is limited to the length of the travel of the compound slide.
  - No automatic feed, only by hand
  - Not very accurate angle (set by eye judgement) (Any 2 x 1) (2)
- 11.3
- The dial test indicator method
  - The graduated sleeve method (2)
- 11.4 The travelling steady is fitted to the carriage of the lathe and travels along with the tool ✓ whereas the fixed steady is clamped on the slideway of the lathe and does not move with the tool. ✓ (2)
- 11.5 Tailstock set-over =  $\frac{\text{Length of workpiece}}{2} \times \text{Ratio}$  ✓
- $$= \frac{280}{2} \times \frac{1}{40} \checkmark$$
- $$= 3,5 \text{ mm} \checkmark \quad (3)$$
- 11.6 Lead = No. of starts × Pitch = 2 × 10 = 20 mm ✓
- $$\text{Mean diameter} = \text{OD} - \frac{\text{Pitch}}{2} = 45 - \frac{10}{2} = 40 \text{ mm} \checkmark$$
- $$\tan \theta = \frac{\text{Lead}}{\text{Mean Circumference}} = \frac{20}{\pi \times 40} = 0,159 \checkmark$$
- $$\theta = \tan^{-1} 0,159 = 9,043^\circ \checkmark \quad (5)$$

**[20]**



